Company Presentation

March 2022

- **Overview**
- Activities
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Our Profile

exceet

exceet Group SCA is a listed holding company pursuing an opportunistic investment approach without a defined investment strategy. The investment focus is on seizing attractive risk / reward profiles without restrictions regarding the asset class, structure or duration of such investments.

After divestments, currently the Group has still one operating entity, which is for sale, too.

exceet is currently evaluating various strategic options with regard to its future.

in EUR million	FY 2021
Cash	116,7 *)
Equity	118,2
Total Assets	122,5

*) EUR 2.2m transaction costs paid in 2022

Divestment closed in Q2/2021

- exceet Secure Solutions GmbH
- SPA signed at April, 29th 2021; transaction is based on a valuation of EUR 5.0 million cash-and-debt free

Divestment closed in Q4/2021

- GS Swiss PCB AG
- SPA signed at October, 8th 2021; transaction is based on a valuation of CHF 105 million

Divestment already decided for remaining operating entities

- Lucom GmbH – structured sales process ongoing

Our Performance

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Divestments EURm	FY 2018	FY 2021
GS Swiss PCB		92,0
exceet Secure Solutions		4,3
AEMTec	86,0	
exceet electronics	30,0	

Total Cashinflow divestments
EUR 212.3 million

Market Cap

- 01.01.2018 EUR 86 million
- Currently EUR 94 million

- Net Cash EUR 114 million

Dividends

- 2019 EUR 60.2 million
- 2020 EUR 35.1 million

Effective performance since 2018

upside 120%

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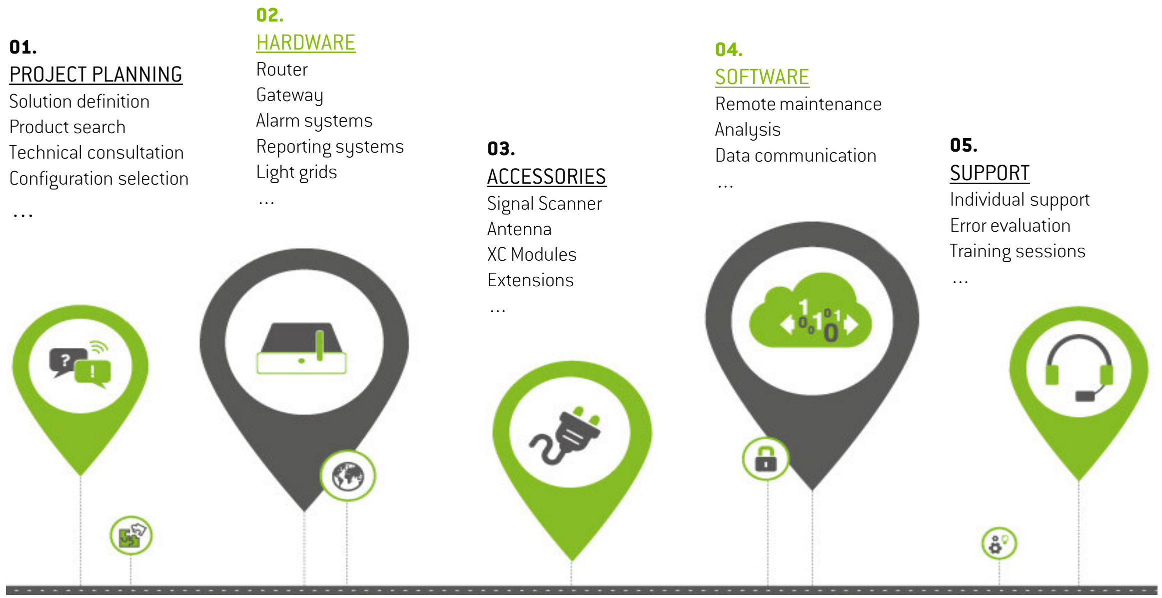
IoT Solutions - Devices for M2M Solutions



Description

- Transparent remote service
- Automatic configuration of devices
- Independent of country, technology and provider
- Additional functions at the charging pole
- Alerts

Advantages for customers / users

- Years of experience, excellent know-how and comprehensive support
- Full service right from the start.
  Smart IoT and M2M devices, software, light grids and safety products
- Long-life products with long-time maintenance

Industrial IoT - Devices for M2M Solutions

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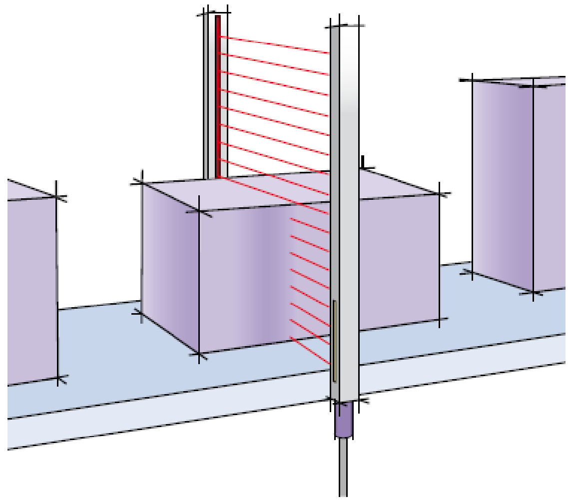
Contour monitoring for transport containers and boxes for one of the largest automotive suppliers in Europe



Description

- Light curtain system and analysis
- Contour check
- Height classification
- Data transmission from light curtain to control system

Advantages for customers / users

- Optimal and trouble-free transport monitoring
- Reduction of transportation costs
- Faster handling and picking times
- Automation of verification and control tasks

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Financial Highlights

exceet Group SCA has after the divestments a strong equity and net cash position, being well prepared for acquisition of new targets. Current Market cap is below equity and even below net cash.

in EUR million	31 December 2021	31 December 2020
Cash	116.7	16.6
Equity	118.2	40.6
Total Assets	122.5	57.2

Lucom GmbH Elektrokomponenten und Systeme is still presented as "asset held for sale" with its net book value of assets and liabilities of EUR 3.5.

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Notified Shareholdings

Share Capital exceet Group SCA	
Ordinary Shares (listed bearer shares[1])	20'073'695
Unlimited Share (registered share General Partner[2])	1
Total shares exceet Group SCA	20'073'696
Issued Ordinary Shares	
Ordinary Shares 20'073'695	100.0%
Notified Shareholdings Ordinary Shares	
White Elephant S.à r.l. and related parties (AOC)	72.3%
Other notified shareholdings:	
- Quaero Capital Funds	6.8%
- MISTRAL Medien AG	6.4%
- Roland Lienau (Member of the Supervisory Board)	0.3%
Free Float Ordinary Shares	
	14.2%

1) Listed at Frankfurt Stock Exchange, Prime Standard (free transferability)
2) exceet Management S.à r.l. (restricted transferability)

Disclaimer & Contact

This presentation contains forward-looking statements based on beliefs of exceet Group SCA management. Such statements reflect current views of exceet Group SCA with respect to future events and results and are subject to risks and uncertainties. Actual results may vary materially from those projected here, due to factors including changes in general economic and business conditions, changes in currency exchange, the introduction of competing products, lack of market acceptance of new products, services or technologies and changes in business strategy.

exceet Group SCA does not intend or assume any obligation to update these forward-looking statements.

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