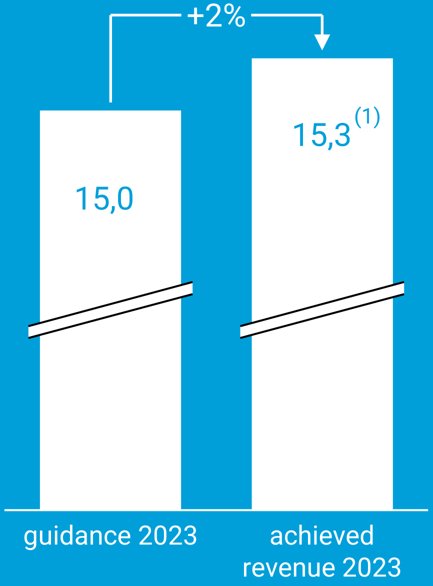
H_2ELLO

GUIDANCE 2023

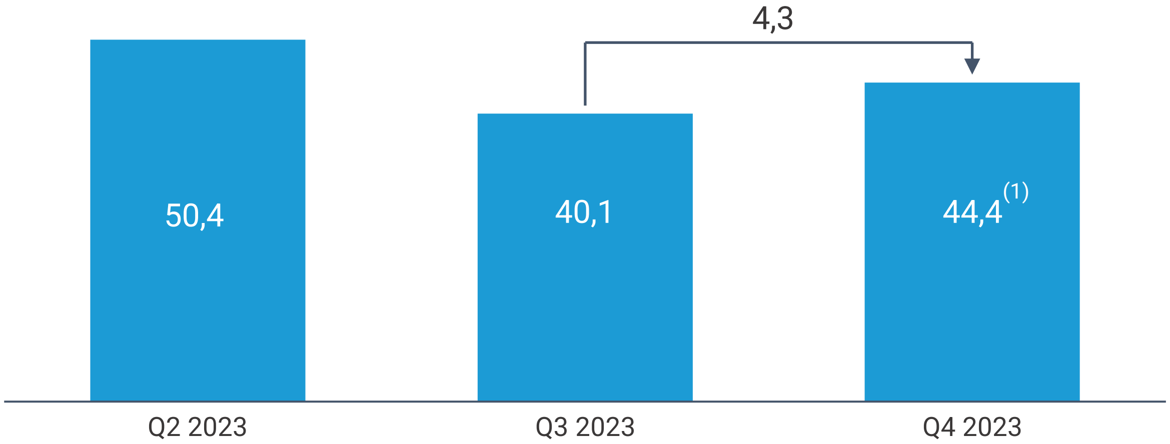
H2APEX achieves projected revenue 2023



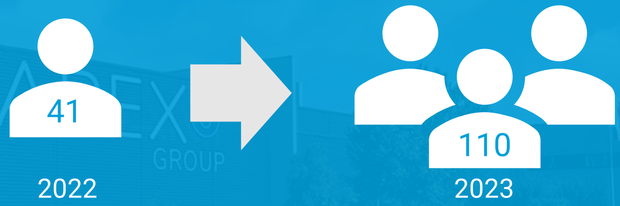
Notes:
- Information is shown in million EUR
- figures 2022 represent consolidation for APEX Nova Holding GmbH

(1) preliminary figures before the annual financial statements

Cash Development – post reverse IPO



Number of employees



H2APEX RELIES ON A HOLISTIC APPROACH

Current business opportunities drive market growth

EPC(M)

~2021 until now

EPC(M) business

SERVICE & OPERATION

2020 - 2024

Gain experience

as of 2024

Service & Operation (internal and external)

STORAGE

~2012 – 2023

Research & Development

as of 2024

Fully automated production line

H_2 PRODUCTION & DISTRIBUTION

~2012 – 2019/2020

Proof of concept

2020 until now

Own small H_2 production

as of 2027

Scaling H_2 production

PROJECTED MILESTONES 2024

Strengthening all business areas

Final investment decision
own project IPCEI

Acquisition of further EPC projects
Projects: 4, total 70 MW

Prepare for decision-making
own project KIWI Lubmin (FID targeted for early 2025)

Further development of the organization
scale up project development and engineering expertise

Start of fully automated liner production
for physical hydrogen storage

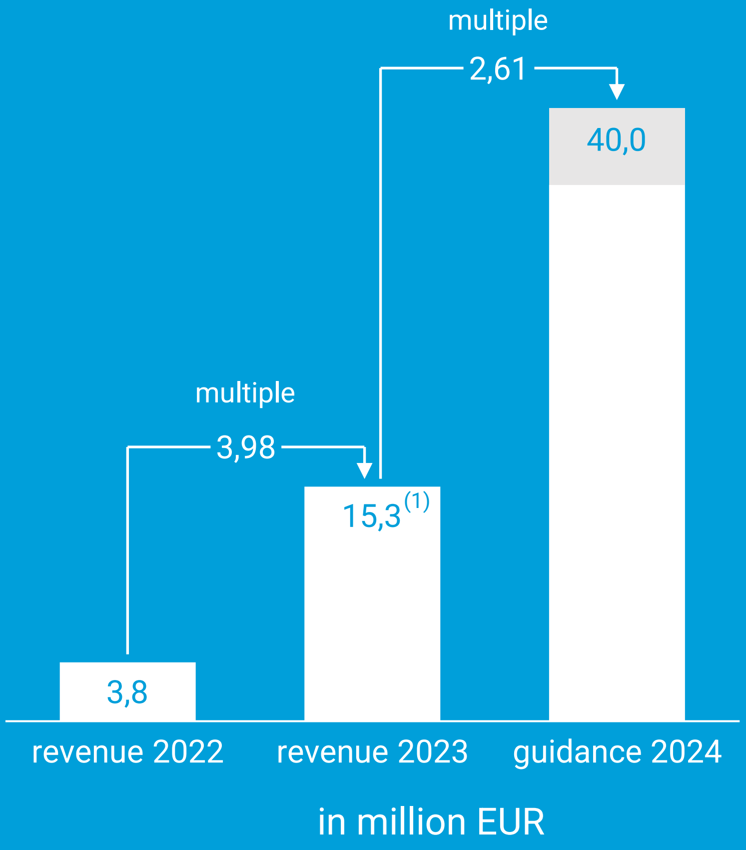
GUIDANCE 2024

H2APEX AIMS TO MORE THAN DOUBLE ITS REVENUES BY 2024

- Revenue target 2024 between **35 mEUR and 40 mEUR**
- Expansion of EPC(M) business through existing and newly acquired projects
- Stable production line for storage units

OUTLOOK

- **Profitable operating cash flow in 2025**
- **Break-even for adj. EBITDA in 2026**



(1) preliminary figures before the annual financial statements

CONTACT
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Let us please engage in an active dialog to find the perfect start for the energy of tomorrow together with the H2APEX Group!

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https://ir.h2apex.com/

photo: Martin Joppen / Deutsche Börse

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